



# AAMAS Conference 2017

May 2 – 5, 2017

Embassy Suites O'Hare/Rosemont, IL  
5500 North River Road  
Rosemont, IL 60018

## DRAFT AGENDA

This is a draft agenda and is subject to change.  
Additional details will be added as they become available.

Session descriptions are subject to change pending CEU approval

### Tuesday, May 2, 2017 – Pre-Conference Workshop

7:30 – 8:00 am	<b>Pre-Conference Registration</b>
8:00 am – 12:00 pm	<p><b>Workshop 1 – Audit 101 – Part 1</b> David Eklof, CMAS, AAMAS President, Executive Director - Clinical Service, DataMetrix, Inc.</p> <p>Learn the basic auditing principals in conducting a medical / financial line item audit. Participants will gain exposure and knowledge in basic auditing principals and how to apply them in the various stages of an audit.</p>
12:00 – 1:00 pm	<b>Lunch on own</b>
1:00 – 5:00 pm	<p><b>Workshop 1 – Audit 101 (continued) – Part 2</b> David Eklof, CMAS, AAMAS President, Executive Director - Clinical Service, DataMetrix, Inc.</p>
6:00 – 7:00 pm	<p><b>CMAS Exam Prep Class</b> Ruth Gahan</p>

### Wednesday, May 3, 2017

7:30 – 8:30 am	<b>CMAS Exam Registration</b>
8:00 am – 12:00 pm	<b>CMAS Certification Exam</b>
8:00 am – 12:00 pm	<p><b>Workshop 2 - SNF/RUG Post-Acute Care Auditing 101</b> Lauri Laxton, RN, BSN, CMAS, RAC-CT Clinical Educator, ABILITY</p> <p>Receive a thorough overview on what types of audits are performed in the Post-acute care realm. Both Level of Care and RUG audits will be discussed in great detail. Components of the audit process, resources, education required, industry updates and practice exercises will all be part of this interactive session.</p>
12:00 – 5:00 pm	<b>Conference Registration Desk Open</b>
1:00 – 5:00 pm	<p><b>Workshop 3 - ICD-10</b> Lynn Handy, Vice President Audit &amp; Coding Services, Managed Resources Inc.</p> <p>Review the basic ICD-10 guidelines, and recent updates.</p>

8:00 am – 4:00 pm	<b>AAMAS Board of Directors Meeting</b>
5:00 pm	<b>New Member Meet and Greet</b>
5:30 – 7:30 pm	<b>Networking Reception</b>

## Thursday, May 4, 2017

7:00 am – 4:00 pm	<b>Registration Desk Open</b>
7:00 – 8:00 am	<b>Continental Breakfast</b>
8:00 – 8:30 am	<b>AAMAS Welcome – Remarks and Announcements</b> David Eklof, CMAS - AAMAS President
8:30 – 10:00 am	<b>General Session</b> <b>Strategies for Identifying Fraud and Abuse – Hidden Losses</b> - Kristine Bordenave, MD, CPMA, Ksenia Stroble, BSRN, CPC, and Kathy Schmidtke, CPC, CDC, HCAFA  Learn strategies to identify Fraud and Abuse in the healthcare arena.
10:00 – 10:15 am	<b>Networking Break</b>
10:15 – 11:30 am	<b>General Session</b> <b>Alternate Therapies: Coping in an Upside Down World</b> - Kathleen Hanold, RN, MS, Lac, Dipl.Ac.  Receive an overview of various approaches to selfcare utilizing alternative therapies, and the research supporting their use.
11:30 am – 1:00 pm	<b>Lunch</b>
1:00 – 2:15 pm	<b>Breakout 1</b> <b>The Essential Role of Advanced Practice Clinicians (APCs) in Today's Healthcare Environment</b> - Trish Anen, RN, MBA,NA-BC, Principal, SullivanCotter and Associates, Inc.  Learn about the evolving role of Advanced Practice Clinicians (APCs), who include Advanced Practice Registered Nurses (APRNs) and Physician Assistants (PAs), in today's health care environment.  <b>Breakout 2</b> <b>Anatomy of an Audit Report</b> - Lynn Handy, Vice President Audit & Coding Services, Managed Resources Inc.  Get a better understanding of Facility and Professional Audits, including defining the scope of the audit, sample selection methodology, scoring methodology and how much data should be reported.
2:15 – 2:30 pm	<b>Networking Break</b>
2:30 – 3:45 pm	<b>Breakout 3</b> <b>Nurse Entrepreneurship: A Nurse's Journey from Bedside to Business</b> - Carla McDuffie MJ, BSN, RN, Discovery Consulting Inc.  Learn about the journey from bedside to business, the joy of entrepreneurship and what steps nurses can take to transition successfully to business ownership.

<p>3:45 – 4:00 pm</p> <p>4:00 – 5:00 pm</p>	<p><b>Breakout 4</b>  <b>Long Term Care Auditing Basics</b> - Lauri Laxton, RN, BSN, CMAS, RAC-CT Clinical Educator, ABILITY</p> <p>Receive an overview on what types of audits are performed in the Post-acute care setting. Both Level of Care and RUG audits will be discussed in detail. Components of the audit process, resources, education required, industry updates will be presented.</p> <p><b>Networking Break</b></p> <p><b>AAMAS Business Meeting</b></p>
<p><b>Friday, May 5, 2017</b></p>	
<p>7:00 am – 4:00 pm</p> <p>7:00 – 8:00 am</p> <p>8:00 – 8:30 am</p> <p>8:30 – 10:00 am</p> <p>10:00 – 10:15 am</p> <p>10:15 – 11:30 am</p> <p>11:30 am – 12:45 pm</p> <p>12:45 – 2:00 pm</p> <p>2:00 – 2:15 pm</p> <p>2:30 – 3:45 pm</p>	<p><b>Registration Desk Open</b></p> <p><b>Continental Breakfast</b></p> <p><b>Closing General Session – Remarks and Announcements</b>  David Eklof, CMAS - AAMAS President</p> <p><b>General Session with Keynote Speaker</b>  <b>The Role of Palliative Medicine in an Accountable Care Organization</b> - Sean O'Mahony, MB BCH BAO, FAAHPM, Director of Palliative Medicine, Rush University</p> <p>Learn about the benefits of Palliative Medicine to healthcare consumers, healthcare providers and payers.</p> <p><b>Networking Break</b></p> <p><b>General Session</b>  <b>Cybersecurity Trends in Healthcare</b> - Andy Reeder, CISSP, CISA, CISM, HIPAA Security Officer, Rush University Medical Center, Chair Healthcare Security SIG, ISSA</p> <p>Identify and understand major trends in cybersecurity that affect compliance with federal regulations.</p> <p><b>Lunch</b></p> <p><b>Breakout 5</b></p> <p><b>Auditing and Access to Electronic Health Records</b> - Andy Reeder, CISSP, CISA, CISM, HIPAA Security Officer, Rush University Medical Center, Chair Healthcare Security SIG, ISSA</p> <p>Understand the assets, threats, vulnerabilities and risks associated with the Electronic Health Record.</p> <p><b>Breakout 6</b>  <b>Medicare Billing and Reimbursement for Professional Services Provided by Pas &amp; NPs</b> - Tricia Marriott, PA-C, MPAS, MJ, CHC</p> <p>Understand the detailed information on the scope of practice, billing and reimbursement rules of APC's, with a focus on Medicare.</p> <p><b>Networking Break</b></p> <p><b>Breakout 7</b>  <b>Current Issues in Auditing</b> - David Eklof, CMAS, AAMAS President, Executive Director - Clinical Service, DataMetrix, Inc.</p>

4:00 – 4:15 pm	Closing/Evaluations
<b>Saturday, May 6, 2017</b>	
9:00 am – 12:00 pm	AAMAS Board of Directors Meeting

## 2017 Speaker Biographies

**Trish Anen, RN, MBA,NA-BC –**

**Kristine Bordenave, MD, FACP –**

**David Eklof RN, CMAS**, AAMAS President, Executive Director, Clinical Services, Data-Metrix, Inc has more than 20 years' experience in the patient financial auditing field working both as an internal and external nurse auditor. He has functioned as an HBA trainer and developed a training manual for Data-Metrix Nurse Auditors. David also has served as a quality control monitor of audit results for nurses in the field.

**Lynn Handy CCS-P, CPC, CPC-1, COC, LPN –** Lynn is currently the Vice President of Audit & Coding Services at CodingAID a division of Managed Resources Inc. where she leads the coding and auditing teams for both facility and professional coding. She has over 30 years' experience in healthcare to include nursing, office management, revenue cycle consulting and coding certification educator. Lynn specializes in auditing providers and coders with extensive experience training providers in all specialties. Lynn is excited to share her many years of auditing and report writing experience with you.

**Kathleen Hanold, RN, MS, Lac, Dipl.Ac. –**

**Laurie Laxton, RN, BSN, CMAS, RAC-CT -** Laurie has over 25 years of nursing experience in a variety of areas. Graduating from UCLA, she specialized in the Orthopedic Trauma Surgery field. As Nurse Coordinator of the UCLA Hand Center and later, the Hip and Pelvic reconstructive division of the Good Samaritan Hospital, Los Angeles Orthopedic Department she was involved in cutting edge technology and care. In the late 1990s, Laurie started a consulting business advising school districts and day camps on CPR/First Aid, medication administration, care planning, and incident reporting. In 2009, she became a Nurse auditor, contracting with 3 national firms to conduct hospital and Skilled Nursing facility audits in several states. Currently she is an Education and Support Specialist at an industry leading software company who offers products to help ensure quality improvement, risk reduction, and correct billing practices for the Long Term Care industry.

**Sean O'Mahony, MB BCH BAO, FAAHPM –**

**Tricia Marriott, PA-C, MPAS, MJ, CHC –** Tricia Marriott is a 1986 graduate of the Yale School of Medicine PA Program. A hospital based PA for most of her PA career; Tricia held a Chief PA position at a community hospital in CT for 9 years. In 2009, Tricia joined the AAPA as Director of Reimbursement Advocacy and now serves as Senior Director, Regulatory & Professional Advocacy and Senior Advisor for the Center for Healthcare Leadership and Management. She has presented extensively on PA and NP utilization, scope of practice, credentialing and privileging, billing and reimbursement, and regulatory compliance to a variety of national audiences. She continues to practice clinically part-time at Yale-New Haven Hospital in the Department of Orthopedics. Tricia completed a Master's of Jurisprudence in Health Law at the Loyola University Chicago School of Law and Certification in Healthcare Compliance.

**Carla McDuffie MJ, BSN, RN –** Carla obtained her Bachelor of Science in Nursing from Saint Xavier University in Chicago and her Masters of Jurisprudence in Health Law from Loyola University Chicago Law School.

**Andy Reeder, CISSP, CISA, CISM -** Andy Reeder serves as the HIPAA Security Officer and Director of HIPAA Privacy at Rush University Medical Center, a major academic medical center in Chicago. In this role, Andy provides leadership in

achieving regulatory compliance around information protection requirements with major responsibilities including response and investigation into HIPAA privacy and security incidents; coordination of patient privacy rights actions; and policy development. Andy also serves as Adjunct Faculty in the Computing and Digital Media (CDM) program at DePaul University where he teaches cybersecurity and information assurance topics at the graduate and undergraduate levels. Andy has been involved in providing privacy and information security services for several years and has previously served as the Director, Information Security for a major regional healthcare provider and as a Senior Manager for a major professional services firm. He holds the CISSP, CISA, CISM, CHPC, and HCISPP certifications and a Master's Degree in Public Administration.